

MARITIME RISK INTELLIGENCE REPORT

: 2026 7 27

Vol. 6 · 14

: Mare

1. Executive Summary ()

2026 7 27 , 2 가 - 11.3% \$85.87 — 4 8
가
7 27 10 가
2 (700) 가 (11) Abqaiq-Yanbu
가 11%

2. Situation Overview ()

	7/27 - ; 11.3% \$85.87; 10 ; 7/22 2
	Deutsche Bank ' ; - 가 (700); Kpler, 11 ; The Conversation, 5 3.43bpd
	가 가 가
	가 — ; - 가 (.); - ; 10

3. Geographic Risk Zone ()

()	CRITICAL	HIGH ()	10 —
()	CRITICAL	CRITICAL	7/22 2 11

	CRITICAL	HIGH	가 ,
()		HIGH ()	가
	SEVERE	HIGH ()	가 ,
	MODERATE	MODERATE	



5. Affected Vessel Types ()

VLCC ()		, 7/22 2
()		,
LNG		, 10
		Yanbu .
()		

6. Threat Typology ()

	/	/
	— 가	
	10 ,	— 2
		Abqai q-Yanbu
		—
GPS/		
	, —	가

7. Shipping and Logistics Impact (.)

	7 27	10	100	10%
			5	, 343
	—			
	7 22		-	
(Abqai q-Yanbu,	700	)		
가	—	11.3%	—	가

8. Marine Insurance Impact ()

	, 10 —
	2 CRITICAL ,
	Yanbu
\$85.87	, 가
P&I;	,
	+ 가 —

CONWARTIME : 가 Abqaiq-Yanbu (de facto lull) (IHL) 가

가	4 / 5	' , ' _
	4 / 5	2 ,
	4 / 5	10 _ .
	3 / 5	
	4 / 5	_ .
	4 / 5	11.3% _

(Best)		\$75
(Base)		20 – 30
(Worst)		\$100+

12. Recommended Mitigation Measures ()

/	: — NAVCENT NCAGS
/	: vs
/ P&I;	CRITICAL
	IMO 가 IMO · CENTCOM
/	: ' = ' 가 가 — 가

13. Confidence Level ()

: (High). CNN(7/27 , 가 . 10), The Conversation(7/27,), Al Jazeera(7/22,), The Hill/Kpler(7/22, 11), CNBC(7/22, EU), Congress.gov CRS(1 · 2 . 7/27 .

14. Information Gaps ()

- - (.) — ' '
- — , ,
- Abqaiq-Yanbu —
- —
- LNG — 5
- — ' ' ,

(CNN, The Conversation, Al Jazeera, The Hill/Kpler, CNBC, Congress.gov CRS) , . UKMTO · JMIC 가

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