

MARITIME RISK INTELLIGENCE REPORT

: 2026 7 21

Vol. 5 · 14

: Mare

1. Executive Summary ()

2026 7 21 , Vol.4
가 7 20
— ' ,
)
, 가
, 가
(.) 10
, ' (, 10
\$88 가 가
, CENTCOM 10 12 95
\$88 \$120+

2. Situation Overview ()

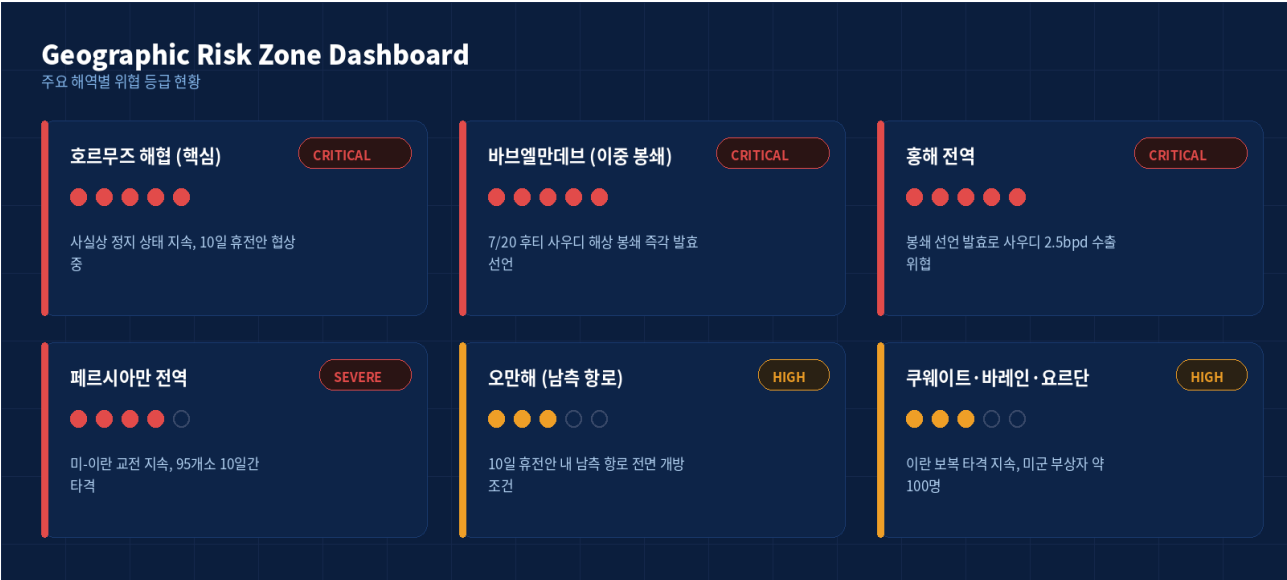
	7/20 , ; 10 (가); CENTCOM 10 95 ; 100 ; \$88
	, 10 (.); ;
	10 가 가 , . 2.5 bpd \$100+
	(.); ; 10 ;

3. Geographic Risk Zone ()

가 가 .
25% . 10
가 .

()	CRITICAL	CRITICAL	, 10
()	CRITICAL	CRITICAL	7/20

	HIGH	CRITICAL	2.5bpd
	SEVERE	SEVERE	- , 95 10
()	HIGH	HIGH	10
.	HIGH	HIGH	100 ,



4. Key Threat Actors ()

()	, 7/20	, 2.5bpd
IRGC	, 10	,
CENTCOM	, 10 95	, 2.5bpd
()	10 ,	10 —
	,	,

5. Affected Vessel Types ()

VLCC ()		, 2.5bpd
LNG ()		, AI Rekayyat
()		
()		
()		()

6. Threat Typology ()

	/	/
	CRITICAL ()	7/20 ,
.	, 10	— .
	95 10	()
	,	(2023 ~ 24)
GPS		,
10	가	

7. Shipping and Logistics Impact (.)

.	650 ,
2.5 (38%) .	가
, 가 60 ~ 70	가 .
10 \$88	가 .
\$100+ , Rystad Energy 2.5bpd \$120	
가 . CENTCOM 5 900 , 4.5	

8. Marine Insurance Impact ()

	CRITICAL ,
	,
LNG · VLCC	, 가
	\$88 , \$100 ~ \$120
P&I;	72
10	가 —

9. Legal and Regulatory Considerations ()

: 가 가 (NSAG) ,
()
 :
UNCLOS 44 ()
 가 가
- : 6 17 MOU가 MOU
(UNCLOS · UN 51)
CONWARTIME :
가 ,
가 가

10. Risk Score ()

	5 / 5	CRITICAL , 10
	5 / 5	7/20 ,
	5 / 5	2.5bpd + — 가 \$100 ~\$120+
10	4 / 5	, 가
	4 / 5	8 —
GPS	3 / 5	,

: 4.7 / 5.0 | : CRITICAL (, 10
—)

11. Scenario Outlook ()

(Best)		, 10 → . → MOU , 가 \$80
(Base)		, , VLCC 1~2
(Worst)		, 가 \$120+ , →

12. Recommended Mitigation Measures ()

/	: () UKMT0 · NAVCENT NCAGS 24
/	· UAE : : (,) 10
/ P&I;	10 VLCC, —
	IMO
/	— USAF · CENTCOM 10

13. Confidence Level ()

: (High). Al Jazeera(7/20,), NBC News(7/20,), Washington Times(7/20,), Enterprise AM(7/21,), CNBC(7/21, 10 가 · Rystad Energy), CNN(7/20 , · CENTCOM), Axios(7/21,), Reuters/Cyprus Mail(7/21, 가) . 7 21

14. Information Gaps ()

- —
- 10 —
- —
- 10 — ,
- — 가
- · LNG — 4

(Al Jazeera, NBC News, Washington Times, Enterprise AM, CNBC, CNN, Axios, Reuters) , · UKMT0 · JMIC 가 .

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