

MARITIME RISK INTELLIGENCE REPORT

: 2026 7 6

Vol. 3 · 14

: Mare

1. Executive Summary ()

2026 7 6 , MOU (6 17) 3 가
, 가
2 28 가 7 4~9
, 7 11 7 4
35 (130) 27% 가
6 26 MOU MOU
MOU 60 가
가

2. Situation Overview ()

	7/4~9 ; , 7/11 ; 7/4 , 35 ; 6/26
-	' (); , 가 가 100 ; \$60 ()
MOU 60	, MOU — 가
	; (.); 7/11

3. Geographic Risk Zone ()

MOU			
가	가		
()	SEVERE ()	ELEVATED ()	35 ,
()	HIGH	HIGH	,
	HIGH	HIGH	, \$40

/	HIGH	HIGH	,
	HIGH	MODERATE	1
	MODERATE	MODERATE	,



4. Key Threat Actors ()

	, MOU	' ' ,
(NAVCENT/)	, ,	6/26 , 가
/	MOU	' ' , 7/11
()	,	, 가
	,	1 ,

5. Affected Vessel Types ()

()		,
(.)		,
. .		, 가
()		1
()		가 ,

6. Threat Typology ()

	/	
	(60)	
	,	
/	6/26	
	,	
.		
	MOU 60 ,	가

7. Shipping and Logistics Impact (.)

7 6	35	,	130	27%
MOU	4,000			
가 . UAE			2027	
.				
26	(80)	33%	.	
	가			가
가 .				

8. Marine Insurance Impact ()

	35 ,
()	60 , —
P&I;	72
	\$150,000 ~ \$300,000+/,
	. —

	7/11
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9. Legal and Regulatory Considerations ()

UNCLOS
(26 , 44) UNCLOS
가
MOU : MOU 5 60
:
: 가 가 가
가
CONWARTIME : 가
가
가 가

10. Risk Score ()

MOU 가	4 / 5	60 ,
	4 / 5	' , , 60
	3 / 5	,
	4 / 5	, 가
	3 / 5	
-	3 / 5	6/26 , 7/11

: 3.5 / 5.0 | : ELEVATED (MOU ,)

11. Scenario Outlook ()

(Best)		7/11 , ,
(Base)		60 MOU , ,
(Worst)		7/11 , + ,

12. Recommended Mitigation Measures ()

/	7/11 NCAGS (Contingency Plan) UKMTO · NAVCENT
/	7/11 vs TCO
/ P&I;	7/11 가
	IMO 가
/	7/11

13. Confidence Level ()

: (High). Al Jazeera(7/1, MOU), CNN(7/1 · 7/2,), Times of Israel(7/4,), Axios(7/1,), House of Commons Library(MOU), International Crisis Group(), 2025-2026 - Wikipedia()
1 · 2 . 7/6 .

14. Information Gaps ()

- —
- 7 11 - vs
- ()
- () — 가 가
- 6 26 IRGC
- IMO

(Al Jazeera, CNN, Times of Israel, Axios, House of Commons Library, International Crisis Group, Wikipedia) , .
UKMTO · JMIC 가 .
: Mare ()