

MARITIME RISK INTELLIGENCE REPORT

: 2026 6 27

Vol. 2 · 14

: Mare

1. Executive Summary ()

2026 6 27 , . 6 19
6 20 () .
(6/27) JMIC
, 6 27 40 (24 , 16) .
IMO 6 23 1 1,000 (pause)
— 6 27 VLCC가
, ' 가
, 가 CMA CGM 가
3.3/5.0 (ELEVATED)

2. Situation Overview ()

	6/20 () ; 6/27 JMIC ; 6/27 40 (24/ 16); 6/27 VLCC ()
	IMO () ; IRGC 100 () ; IRGC 가
	' 가 — 가
	IMO ; ' 가

3. Geographic Risk Zone ()

6 SEVERE → SUBSTANTIAL , , 가

()	SUBSTANTIAL	SEVERE ()	
()	MODERATE	HIGH ()	美 가 ,
	HIGH	HIGH	가 ,

/	HIGH	HIGH	,
	MODERATE	MODERATE	CMA CGM
	MODERATE	MODERATE	



4. Key Threat Actors ()

IRGC	,	6/20 , 100 , 가
NAVCENT/JMIC	,	6/27 ,
IMO		11,000 ()
()		,
(CMA CGM)	,	→

5. Affected Vessel Types ()

VLCC/ ()		6/27 VLCC ,
()		OFAC , 가
) (		1
()		가

6. Threat Typology ()

	/	
vs	(가)	
	(6/27 VLCC)	
	100 ,	
GPS/		
	IRGC	
	IMO	

7. Shipping and Logistics Impact (.)

6 27 40 (24 , 16) , 410 가
6 20 ~ 22 OFAC
가 28 (27)
CMA CGM - (FAL1, FAL3, MEX)
25 ~ 40%
→ 18.7% 2
가 .

8. Marine Insurance Impact ()

	,
JMIC	SEVERE-SUBSTANTIAL 가 가
P&I;	72 , .
	\$150,000 ~ \$300,000+/, CMA CGM
	2026 -25% , 가

DFC	
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9. Legal and Regulatory Considerations (.)

: 6/20 6/27 40 ' ' () .

美 : JMIC ' ' , UNCLOS ,

CONWARTIME : 가

가 , 가 가 .

10. Risk Score ()

(vs)	4 / 5	가가
	3 / 5	美-
IMO	3 / 5	,
	4 / 5	,
	3 / 5	
.	4 / 5	VLCC , IRGC 100

: 3.3 / 5.0 | : ELEVATED (,)

11. Scenario Outlook ()

(Best)		美 가 , IMO
(Base)		, .
(Worst)		美- (가 ,) ,

12. Recommended Mitigation Measures ()

/	JMIC · NAVCENT (6/27 VLCC) IMO
/	CMA CGM CONWARTIME
/ P&I;	JMIC (SEVERE ↔ SUBSTANTIAL) 가 ()
	IMO
/	가 가 IMO

13. Confidence Level ()

: (High). Wikipedia(2026 Strait of Hormuz crisis,), IMO ,
Windward MIOC (6/27), Hellenic Shipping News/Skuld , S&P; Global,
Maritime Executive, gCaptain, Suaid Global 1 · 2 . 6/27
(VLCC , JMIC ,) Windward MIOC .

14. Information Gaps ()

- IMO 1 1,000
- 6/20 (가)
- JMIC
- 가
- 6/27 VLCC (vs)
- CMA CGM

(Wikipedia, IMO, Windward MIOC, Hellenic Shipping News, Skuld, S&P; Global,
Maritime Executive, gCaptain, Suaid Global) , .
UKMTO · JMIC 가 .
: Mare ()